

EXHIBIT B

1
2 IN THE UNITED STATES BANKRUPTCY COURT
3 FOR THE SOUTHERN DISTRICT OF NEW YORK
4

5 In re:
6 WYTHE BERRY FEE OWNER LLC,) Chapter 11
7)
8 Alleged Debtor.) No. 22-11340 (MG)
9)
10 -----)
11

12 REMOTE VIDEOTAPED DEPOSITION OF RAMI KATZAV
13

14 Tuesday, January 3, 2023
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17
18
19
20

21 Reported by:
22 LISA M. MURACO
23 JOB NO. 221054
24
25

<p>Page 2</p> <p>1</p> <p>2 Tuesday, January 3, 2023</p> <p>3 9:35 a.m. Eastern</p> <p>4 4:35 p.m., Tel Aviv, Israel</p> <p>5</p> <p>6</p> <p>7 REMOTE Deposition of RAMI KATZAV,</p> <p>8 held VIA ZOOM, before LISA M. MURACO, a</p> <p>9 Notary Public of the State of New York and</p> <p>10 Florida.</p> <p>11</p> <p>12</p> <p>13</p> <p>14</p> <p>15</p> <p>16</p> <p>17</p> <p>18</p> <p>19</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p> <p>25</p>	<p>Page 3</p> <p>1</p> <p>2 A P P E A R A N C E S:</p> <p>3 (REMOTE)</p> <p>4</p> <p>5 PAUL HASTINGS LLP</p> <p>6 Attorneys for Zelig Weiss</p> <p>7 2050 M Street, NW</p> <p>8 Washington, DC 20036</p> <p>9 BY: NICHOLAS BASSETT, ESQ.</p> <p>10 WILL FARMER, ESQ.</p> <p>11</p> <p>12</p> <p>13</p> <p>14 HERRICK, FEINSTEIN LLP</p> <p>15 Attorneys for Wythe Berry Fee Owner</p> <p>16 2 Park Ave</p> <p>17 New York, NY 10016</p> <p>18 BY: JANICE GOLDBERG, ESQ.</p> <p>19 ZACHARY DENVER, ESQ.</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p> <p>25</p>
<p>Page 4</p> <p>1</p> <p>2 A P P E A R A N C E S:</p> <p>3 (REMOTE)</p> <p>4</p> <p>5 CHAPMAN CUTLER LLP</p> <p>6 Attorneys for Witness</p> <p>7 320 South Canal Street</p> <p>8 Chicago, IL 60606</p> <p>9 BY: DAVID AUDLEY, ESQ.</p> <p>10 ERIC SILVESTRI, ESQ.</p> <p>11 MICHAEL FRIEDMAN, ESQ.</p> <p>12</p> <p>13 ALSO PRESENT:</p> <p>14 Legal Video Specialist, Jon Popham</p> <p>15 Zelig Weiss</p> <p>16 Jon Brook, ESQ., on Behalf of Zelig Weiss</p> <p>17 Osnat Tenenbaum, Bondholders</p> <p>18 Shlomy Ilany, General Counsel, Mishmeret</p> <p>19 Ephraim Diamond, Wythe</p> <p>20 Asaf Ravid, Wythe</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p> <p>25</p>	<p>Page 5</p> <p>1</p> <p>2 IT IS HEREBY STIPULATED AND AGREED</p> <p>3 by and between the attorneys for the</p> <p>4 respective parties herein, that filing and</p> <p>5 sealing be and the same are hereby waived.</p> <p>6 IT IS FURTHER STIPULATED AND AGREED</p> <p>7 that all objections, except as to the form</p> <p>8 of the question, shall be reserved to the</p> <p>9 time of the trial.</p> <p>10 IT IS FURTHER STIPULATED AND AGREED</p> <p>11 that the within deposition may be sworn to</p> <p>12 and signed before any officer authorized</p> <p>13 to administer an oath, with the same</p> <p>14 force and effect as if signed and sworn</p> <p>15 to before the Court.</p> <p>16</p> <p>17</p> <p>18</p> <p>19</p> <p>20 - oOo -</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p> <p>25</p>

<p style="text-align: right;">Page 94</p> <p>1 R. KATZAV</p> <p>2 To my knowledge, they didn't?</p> <p>3 I didn't hear the rest of your</p> <p>4 answer.</p> <p>5 THE WITNESS: They didn't.</p> <p>6 BY MR. BASSETT:</p> <p>7 Q. Okay.</p> <p>8 And then you're aware that the</p> <p>9 petitioning creditors have also filed a</p> <p>10 response to Mr. Weiss's motion to dismiss,</p> <p>11 correct?</p> <p>12 A. You mean, Yelin, Phoenix, and -- and</p> <p>13 Klirmark?</p> <p>14 Q. Well, Mishmeret is also a</p> <p>15 petitioning creditor. So I'm referring to</p> <p>16 those.</p> <p>17 A. Okay. So what is it again?</p> <p>18 Q. Well, the petitioning creditors also</p> <p>19 filed a response to Mr. Weiss's motion to</p> <p>20 dismiss.</p> <p>21 You're aware of that, right?</p> <p>22 A. Yes.</p> <p>23 Q. Was that document shared with or</p> <p>24 discussed with the representatives of All Year</p> <p>25 and Fee Owner, to your knowledge?</p>	<p style="text-align: right;">Page 95</p> <p>1 R. KATZAV</p> <p>2 A. No.</p> <p>3 Q. Mr. Katzav, if you look at Exhibit 1</p> <p>4 to your deposition, which is the deposition</p> <p>5 notice.</p> <p>6 I would -- I would now like to ask</p> <p>7 you some questions about topic number seven,</p> <p>8 which is your knowledge of claims and lawsuits</p> <p>9 involving the alleged debtor, which is Fee</p> <p>10 Owner, that could be resolved as part of the</p> <p>11 purported involuntary bankruptcy case.</p> <p>12 Do you see that?</p> <p>13 A. Just a second. Okay.</p> <p>14 (Document review.)</p> <p>15 A. Topic number?</p> <p>16 Q. Seven.</p> <p>17 A. Okay, okay.</p> <p>18 Q. So, Mr. Katzav, can you -- can you</p> <p>19 tell me, to your knowledge, to the knowledge of</p> <p>20 the petitioning creditors, what are all of the</p> <p>21 claims that exist against Fee Owner?</p> <p>22 A. What is the claims against Fee</p> <p>23 Owner?</p> <p>24 Q. Yeah.</p> <p>25 So you understand the concept of a</p>
<p style="text-align: right;">Page 96</p> <p>1 R. KATZAV</p> <p>2 creditor holding a claim against an entity,</p> <p>3 right?</p> <p>4 A. Yeah.</p> <p>5 Q. Well, what I'm asking you is for you</p> <p>6 to tell me your understanding of the entire</p> <p>7 universe of creditor claims that exist against</p> <p>8 Fee Owner.</p> <p>9 A. Okay. I tell you what. I believe</p> <p>10 that in the involuntary bankruptcy, it will be</p> <p>11 more efficient to end up with multiple actions</p> <p>12 of claim. Otherwise, we would need to separate</p> <p>13 the actions.</p> <p>14 And what are the actions, the</p> <p>15 foreclosure, the guaranty of the bond claim,</p> <p>16 the list default and the creation. And also</p> <p>17 the mechanic liens in the lawsuits.</p> <p>18 As you know, there was mechanic</p> <p>19 liens that we found out about them -- after</p> <p>20 getting -- filing their motion.</p> <p>21 And also, you know, according to</p> <p>22 now, the renter didn't pay the rent. They</p> <p>23 didn't pay also the use and occupant payments,</p> <p>24 although being ordered to do by the Court, and</p> <p>25 didn't share any information about the hotel.</p>	<p style="text-align: right;">Page 97</p> <p>1 R. KATZAV</p> <p>2 We're trying for almost two years,</p> <p>3 more than two years, to get information about</p> <p>4 the hotel.</p> <p>5 And we didn't got any information.</p> <p>6 And so, this issues, I think we should handle</p> <p>7 them in this court.</p> <p>8 Q. Okay.</p> <p>9 So I -- I appreciate that. Thank</p> <p>10 you for that answer.</p> <p>11 I was actually trying to ask -- I</p> <p>12 think it was a bit of a different or simpler</p> <p>13 question.</p> <p>14 I'm just trying to understand at</p> <p>15 this time the universe of creditors and</p> <p>16 creditor claims that you're aware of that</p> <p>17 presently exist at Fee Owner.</p> <p>18 So I think you mentioned somewhere</p> <p>19 in that response that there are claims that --</p> <p>20 a claim that Mishmeret holds under the</p> <p>21 promissory note and mortgage that we defined on</p> <p>22 the record earlier.</p> <p>23 Is that a claim that exists against</p> <p>24 Fee Owner that you're aware of?</p> <p>25 A. You can question -- ask again.</p>

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1 R. KATZAV
2 I didn't understand the question.
3 Sorry.
4 Q. Well, is one of the creditor claims
5 that you're aware of that exists against Fee
6 Owner the claim that Mishmeret holds under the
7 promissory note and mortgage?
8 A. What -- what is the -- sorry, I
9 didn't understand the question.
10 Q. Does Mishmeret hold a claim against
11 Fee Owner under the note and mortgage?
12 A. Which claim?
13 Q. Do you understand the promissory
14 note -- do you understand that Fee Owner is
15 obligated under the promissory note, correct?
16 A. Yeah.
17 We have the mortgage, if that's what
18 you asked for. I mean, we have some claims
19 about the mortgage.
20 THE REPORTER: You're saying
21 mortgage, right?
22 THE WITNESS: Yeah.
23 BY MR. BASSETT:
24 Q. Okay.
25 And is it your understanding that

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1 R. KATZAV
2 And by the way, if a -- if a payment
3 is made on the noted mortgage, or if the -- if
4 Mishmeret, on behalf of the bondholders, is
5 able to sell the noted mortgage for some value,
6 that would reduce the outstanding principal
7 amount owed to the Series C bondholders under
8 the Series C bonds; is that right?
9 MR. AUDLEY: Object to the form.
10 But, Rami, please answer, if you
11 can.
12 THE WITNESS: What do you mean, if I
13 can?
14 MR. AUDLEY: If you understand the
15 question and are able to answer it, please
16 do so.
17 I was just objecting.
18 A. If you can ask me again, Nicholas.
19 Q. Sure.
20 So the -- the noted mortgage served
21 as collateral for All Year's obligations under
22 the Series C bonds, right?
23 A. Yes.
24 Q. So if Mishmeret, on behalf of the
25 bondholders, were to -- were to sell that

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1 R. KATZAV
2 the promissory note and mortgage were assigned
3 to Mishmeret?
4 A. Sorry. Again.
5 Q. The promissory note and mortgage
6 were assigned to Mishmeret; isn't that right?
7 A. Yeah.
8 Q. Okay.
9 And the promissory note involves a
10 claim for payment of that note against Fee
11 Owner, right?
12 A. Yes.
13 Q. So one of the claims that exists
14 against Fee Owner is the claim that Mishmeret
15 holds under the promissory note, right?
16 A. Yes.
17 Q. Okay.
18 Another claim which you have
19 mentioned in the papers that the petitioning
20 creditors filed with the Court is the claim
21 that Mishmeret, on behalf of the Series C
22 bondholders, holds against Fee Owner under the
23 guaranty; is that right?
24 A. Yes.
25 Q. Okay.

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1 R. KATZAV
2 collateral --
3 A. Okay.
4 Q. -- that would reduce by whatever is
5 received, the bond debt, correct?
6 A. Correct.
7 Q. So the two claims that we've so far
8 talked about and identified is the claim under
9 the promissory note and mortgage.
10 And then there was the claim under
11 the guaranty of the Series C bonds against Fee
12 Owner.
13 Other than those two claims, are you
14 aware of any claims of any kind that any
15 creditor holds against Fee Owner?
16 A. As I told you before, I told you
17 about a couple of claims that we have.
18 Q. What other claims, other than the
19 claim under the promissory note and the claim
20 under the guaranty, do you have against Fee
21 Owner?
22 A. In general, as I told you, we have a
23 problem with the mechanic liens and lawsuits
24 that we find -- we found out about them. And
25 also the lease default and the -- (inaudible.)

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1 R. KATZAV
2 role that --
3 (Multiple speakers.)
4 A. This is -- your question is very --
5 it's very big. Events. There was a lot of
6 events. I don't know what events happened
7 between them, between of them.
8 Q. Well, do you have a view as to
9 whether or not Mr. Goldman has any
10 responsibility for the claims alleged in the
11 lawsuit?
12 A. We see Zelig as the renter and he
13 was supposed to pay our rent. His relationship
14 with Goldman is between of them.
15 Q. Okay.
16 So you don't know of anything that
17 Mr. Goldman may have done that led to the
18 nonpayment of rent alleged in the lawsuit?
19 A. No, no. Maybe Zelig can say because
20 All Year collapse in November '20. He did it
21 so he didn't need to pay the rent.
22 I tell you, this is between of them.
23 Q. Okay.
24 A. We are in 8 o'clock. It's okay to
25 make a break?

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1 R. KATZAV
2 like this.
3 And after the collapse, two month or
4 one month after that, we had some conversation,
5 I think.
6 MR. BASSETT: Okay. Let's take a
7 break now.
8 THE WITNESS: Okay. How much time?
9 MR. BASSETT: How much time would
10 you like for dinner?
11 THE WITNESS: It depends on work.
12 But if it's a half-hour or 40 minutes, I
13 think we will be able to order and eat.
14 MR. BASSETT: Okay. Well, I mean,
15 45 is fine, if you need more time.
16 THE WITNESS: 45, it's okay.
17 MR. BASSETT: Okay.
18 THE WITNESS: I have the time for
19 work and all of that.
20 MR. BASSETT: And if you don't get
21 to eat within that time, just let us know.
22 THE WITNESS: No problem.
23 MR. BASSETT: Okay.
24 THE VIDEOGRAPHER: We're going off
25 the record at 8:04 p.m.

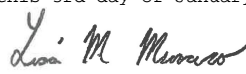
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1 R. KATZAV
2 You want to more, it's okay from my
3 side, too. If you want ten minutes more or
4 something like that.
5 But if we want a break so -- which
6 will be nice that we can order a meal. Until
7 now, I didn't order something to eat.
8 Q. Yeah, no, I think -- I just wanted
9 to make sure I didn't have another question
10 that was --
11 A. What I -- what I told earlier, you
12 know, you must remember that the Court ruled
13 that Zelig needs to pay the rent. And although
14 the Court ruled that, Zelig is still not paying
15 the rent.
16 And, you know, dishonor, to my
17 opinion, the decision of Court.
18 Q. Have you, Mr. Katzav, had any
19 discussions ever with Mr. Goldman?
20 A. Yeah.
21 Q. When were those -- is it frequently?
22 A. When?
23 I discuss with Mr. Goldman before --
24 I think in -- we had connection with Goldman
25 between February to October '20. Something

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1 R. KATZAV
2 This marks the end of media three.
3 (Recess is taken.)
4 THE VIDEOGRAPHER: We are back on
5 the record at 8:53 p.m.
6 This marks the beginning of media
7 four.
8 BY MR. BASSETT:
9 Q. Mr. Katzav, welcome back. I hope
10 you got something to eat.
11 So, Mr. Katzav, are you aware of
12 whether the -- strike that.
13 Mr. Katzav, All Year has defaulted
14 under the Series C bonds.
15 Is that your understanding?
16 A. The Series C and all of the other
17 series.
18 Q. Right, right.
19 And do you know when All Year first
20 defaulted on the Series C bonds?
21 A. There is a cross-default in all of
22 the series. So in November '20, All Year
23 didn't pay, if I remember correct, and Series
24 D. So actually, there was a cross-default from
25 this moment.

<p style="text-align: right;">Page 166</p> <p>1 R. KATZAV</p> <p>2 Q. Okay.</p> <p>3 Were there -- well, let me ask: Did</p> <p>4 that -- did that default -- are you aware</p> <p>5 whether that default also led to a</p> <p>6 cross-default under the note and mortgage?</p> <p>7 A. To my understanding, it's a</p> <p>8 cross-default on -- this is the date for the</p> <p>9 cross-default on the mortgage.</p> <p>10 Q. Okay.</p> <p>11 And that was in November 2020?</p> <p>12 A. Correct.</p> <p>13 Q. Okay.</p> <p>14 A. It's actually a default by the note.</p> <p>15 I told you about the mortgage also.</p> <p>16 Q. Right, right.</p> <p>17 So let me -- can you turn to</p> <p>18 Exhibit 3, which is -- and I'll give you the</p> <p>19 tab reference.</p> <p>20 It's going to be Tab 2.</p> <p>21 A. Tab 2. Yes, of course.</p> <p>22 Give me a second.</p> <p>23 Tab number two, I open it. Yeah.</p> <p>24 Q. And then if I could direct your</p> <p>25 attention to --</p>	<p style="text-align: right;">Page 167</p> <p>1 R. KATZAV</p> <p>2 A. Just a second. Just a second.</p> <p>3 It's getting open. Yeah, okay.</p> <p>4 Yeah.</p> <p>5 Q. Paragraph 16.</p> <p>6 A. Paragraph 6?</p> <p>7 Q. 16.</p> <p>8 A. Oh, 16. Okay.</p> <p>9 Okay. I see paragraph 16.</p> <p>10 Q. Okay.</p> <p>11 And I'm going to direct your</p> <p>12 attention to the first line which says (as</p> <p>13 read): In sum, Weiss illegally deprived the</p> <p>14 alleged debtor in millions of rental income</p> <p>15 through his refusal to pay rent for nearly two</p> <p>16 years, which, in turn, caused the alleged</p> <p>17 debtor to default on its obligations under the</p> <p>18 note and guaranty, directly resulting in this</p> <p>19 bankruptcy proceeding.</p> <p>20 Do you see that?</p> <p>21 A. Yeah.</p> <p>22 Q. So in the -- is it your</p> <p>23 understanding that the alleged rent default</p> <p>24 occurred in February of 2021, when there was a</p> <p>25 rent payment that was not made?</p>
<p style="text-align: right;">Page 168</p> <p>1 R. KATZAV</p> <p>2 A. I think it was on a -- on</p> <p>3 February '21, yes. This is also a cause to</p> <p>4 default, of course.</p> <p>5 Q. Okay.</p> <p>6 So -- but, in fact, prior to</p> <p>7 February 2021, there had already been a default</p> <p>8 under the note, correct?</p> <p>9 A. As I said there was a cost default.</p> <p>10 And also under the note, yeah.</p> <p>11 Q. And was there also a default under</p> <p>12 the guaranty?</p> <p>13 A. In 2021?</p> <p>14 Q. Yes.</p> <p>15 A. You're asking if in November of</p> <p>16 2020, this was also a default on the guaranty?</p> <p>17 Q. That's what I'm asking.</p> <p>18 A. In 2020, November 2020, there was a</p> <p>19 cost default because it didn't pay, because</p> <p>20 Olil (phonetic) didn't pay for one of the</p> <p>21 series. So it's also a default in the pledge</p> <p>22 and in the note.</p> <p>23 Q. Okay.</p> <p>24 A. It's -- it's on top. And in</p> <p>25 February '21, unfortunately, Zelig didn't pay</p>	<p style="text-align: right;">Page 169</p> <p>1 R. KATZAV</p> <p>2 the rent.</p> <p>3 So it's also a default of Olil, that</p> <p>4 she can get the money.</p> <p>5 Q. And when you said Zelig didn't pay</p> <p>6 the rent, I mean, Zelig was not obligated to</p> <p>7 pay rent, right?</p> <p>8 A. The company that didn't pay the</p> <p>9 rent.</p> <p>10 Q. So you mean Wythe Berry LLC?</p> <p>11 A. I mean, Wythe Berry LLC, yeah. But</p> <p>12 the money didn't get up from Fee Owner.</p> <p>13 Q. Okay.</p> <p>14 And also in paragraph 16, it says --</p> <p>15 there's again the reference to the default on</p> <p>16 Fee Owner's obligations under the note and</p> <p>17 guaranty.</p> <p>18 And then it says that, quote,</p> <p>19 directly resulted in this bankruptcy</p> <p>20 proceeding.</p> <p>21 Do you see that?</p> <p>22 A. Which line?</p> <p>23 Q. It's going to be line 3. The end of</p> <p>24 line 3 into 4.</p> <p>25 A. End of line 3.</p>

<p style="text-align: right;">Page 326</p> <p>1 R. KATZAV</p> <p>2 THE VIDEOGRAPHER: This concludes</p> <p>3 the testimony of Rami Katzav.</p> <p>4 We're going off the record at 12:40</p> <p>5 a.m.</p> <p>6 This also concludes media six.</p> <p>7 (Time Noted: 12:40 a.m.)</p> <p>8</p> <p>9</p> <p>10 -----</p> <p>11 RAMI KATZAV</p> <p>12</p> <p>13 Subscribed and sworn to before me</p> <p>14 this day of 2023.</p> <p>15</p> <p>16 -----</p> <p>17</p> <p>18</p> <p>19</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p> <p>25</p>	<p style="text-align: right;">Page 327</p> <p>1</p> <p>2 C E R T I F I C A T E</p> <p>3</p> <p>4 STATE OF NEW YORK)</p> <p>5) ss.:</p> <p>6 COUNTY OF NEW YORK)</p> <p>7</p> <p>8 I, LISA M. MURACO, a Notary Public</p> <p>9 within and for the State of New York and</p> <p>10 Florida, do hereby certify:</p> <p>11 That RAMI KATZAV, the witness whose</p> <p>12 deposition is hereinbefore set forth, was</p> <p>13 duly sworn by me and that such deposition</p> <p>14 is a true record of the testimony given by</p> <p>15 such witness.</p> <p>16 I further certify that I am not</p> <p>17 related to any of the parties to this</p> <p>18 action by blood or marriage; and that I am</p> <p>19 in no way interested in the outcome of this</p> <p>20 matter.</p> <p>21 IN WITNESS WHEREOF, I have hereunto</p> <p>22 set my hand this 3rd day of January, 2023.</p> <p>23 </p> <p>24 _____</p> <p>25 LISA M. MURACO</p>																																																																																						
<p style="text-align: right;">Page 328</p> <p>1</p> <p>2 I N D E X</p> <p>3</p> <table border="0"> <tr> <td>4 WITNESS</td> <td>PAGE</td> </tr> <tr> <td>5 RAMI KATZAV</td> <td></td> </tr> <tr> <td>6 MR. BASSETT</td> <td>8</td> </tr> </table> <p>7</p> <table border="0"> <tr> <td>8 E X H I B I T S</td> <td></td> </tr> <tr> <td>9 DESCRIPTION</td> <td>PAGE</td> </tr> <tr> <td>10 Katzav Exhibit 1, Exhibit C, Notice of</td> <td>34</td> </tr> <tr> <td>11 Deposition</td> <td></td> </tr> <tr> <td>12 Katzav Exhibit 2, Tab 1, Petitioning</td> <td>73</td> </tr> <tr> <td>13 Creditor's Statement in Support of the</td> <td></td> </tr> <tr> <td>14 Petition</td> <td></td> </tr> <tr> <td>15 Katzav Exhibit 3, Tab 2, Petitioning</td> <td>74</td> </tr> <tr> <td>16 Creditor's Response to Mr. Weiss's</td> <td></td> </tr> <tr> <td>17 Motion to Dismiss</td> <td></td> </tr> <tr> <td>18 Katzav Exhibit 4, Tab 16, Bates Number</td> <td>112</td> </tr> <tr> <td>19 FEE_0000036 to 37, William Vale Hotel</td> <td></td> </tr> <tr> <td>20 Title Report</td> <td></td> </tr> <tr> <td>21 Katzav Exhibit 5, Tab 3, Affirmation of</td> <td>137</td> </tr> <tr> <td>22 Rami Katzav</td> <td></td> </tr> </table> <p>23</p> <p>24</p> <p>25</p>	4 WITNESS	PAGE	5 RAMI KATZAV		6 MR. BASSETT	8	8 E X H I B I T S		9 DESCRIPTION	PAGE	10 Katzav Exhibit 1, Exhibit C, Notice of	34	11 Deposition		12 Katzav Exhibit 2, Tab 1, Petitioning	73	13 Creditor's Statement in Support of the		14 Petition		15 Katzav Exhibit 3, Tab 2, Petitioning	74	16 Creditor's Response to Mr. Weiss's		17 Motion to Dismiss		18 Katzav Exhibit 4, Tab 16, Bates Number	112	19 FEE_0000036 to 37, William Vale Hotel		20 Title Report		21 Katzav Exhibit 5, Tab 3, Affirmation of	137	22 Rami Katzav		<p style="text-align: right;">Page 329</p> <p>1 I N D E X O F E X H I B I T S(Cont'd.)</p> <table border="0"> <tr> <td>2 DESCRIPTION</td> <td>PAGE</td> </tr> <tr> <td>3 Katzav Exhibit 6, 2021-05-06 Letter ZW</td> <td>194</td> </tr> <tr> <td>4 Offer PDF</td> <td></td> </tr> <tr> <td>5</td> <td></td> </tr> <tr> <td>6 Katzav Exhibit 7, Tab 12, Madison Offer</td> <td>211</td> </tr> <tr> <td>7</td> <td></td> </tr> <tr> <td>8 Katzav Exhibit 8, Document P 1352060,</td> <td>224</td> </tr> <tr> <td>9 Offer Made by Madison Capital and</td> <td></td> </tr> <tr> <td>10 Meadow Partners</td> <td></td> </tr> <tr> <td>11</td> <td></td> </tr> <tr> <td>12 Katzav Exhibit 9, October 2021 Offer by</td> <td>230</td> </tr> <tr> <td>13 Mr. Weiss</td> <td></td> </tr> <tr> <td>14 Katzav Exhibit 10, Tab 13, Bates Number</td> <td>259</td> </tr> <tr> <td>15 PET CRED 01, E-mail</td> <td></td> </tr> <tr> <td>16</td> <td></td> </tr> <tr> <td>17 Katzav Exhibit 11, Tab 14, Bates Number</td> <td>280</td> </tr> <tr> <td>18 Ending 18, DIP Proposal</td> <td></td> </tr> <tr> <td>19 Katzav Exhibit 12, Tab 17, October 25,</td> <td>299</td> </tr> <tr> <td>20 2022, Letter from Eric to Michael</td> <td></td> </tr> <tr> <td>21 Friedman</td> <td></td> </tr> <tr> <td>22 Katzav Exhibit 13, Letter from Mr.</td> <td>300</td> </tr> <tr> <td>23 Friedman of Chapman to Herrick</td> <td></td> </tr> <tr> <td>24</td> <td></td> </tr> <tr> <td>25 Katzav Exhibit 14, Document Number ECF</td> <td>314</td> </tr> <tr> <td>43, Declaration</td> <td></td> </tr> </table>	2 DESCRIPTION	PAGE	3 Katzav Exhibit 6, 2021-05-06 Letter ZW	194	4 Offer PDF		5		6 Katzav Exhibit 7, Tab 12, Madison Offer	211	7		8 Katzav Exhibit 8, Document P 1352060,	224	9 Offer Made by Madison Capital and		10 Meadow Partners		11		12 Katzav Exhibit 9, October 2021 Offer by	230	13 Mr. Weiss		14 Katzav Exhibit 10, Tab 13, Bates Number	259	15 PET CRED 01, E-mail		16		17 Katzav Exhibit 11, Tab 14, Bates Number	280	18 Ending 18, DIP Proposal		19 Katzav Exhibit 12, Tab 17, October 25,	299	20 2022, Letter from Eric to Michael		21 Friedman		22 Katzav Exhibit 13, Letter from Mr.	300	23 Friedman of Chapman to Herrick		24		25 Katzav Exhibit 14, Document Number ECF	314	43, Declaration	
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